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**RSSD ID:** 444819

**Federal Financial Institutions Examination Council** 



## Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks—FFIEC 002

Report at the close of busi	ness December 31, 2013	(20131231) (RCON 9999)  Please read carefully "Instructions for Preparation of the Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks."								
This report is required by law § 1817(a); and 12 U.S.C. § 310	12 U.S.C. § 3105(c)(2); 12 U.S.C. 02(b).									
Please indicate legal status: Indicate FDIC insurance status:	☐ Branch ☐ Agency ☐ Insured ☐ Uninsured	Indicate the number of branches or agencies included in this report:   (RCON 9395)								
Legal Title(s) and Address(es) BANK TOK-MIT UFJ NY BR	of Branch(es) or Agency(ies) include	ed in this report:								
Legal Title 1251 AVENUE OF THE AMERIC	AS	Legal Title								
Street Address NEW YORK		Street Address								
City NY	County 10020	City	County							
State	Zip Code	State BANK OF TOKYO-MITSUBISHI U	Zip Code UFJ, LTD., THE							
Legal Title		Legal Title of Foreign Bank Parent	JAPAN							
Street Address		City	County							
City	County									
State	Zip Code									
	ned by the Chief Financial Officer erforming an equivalent function) cutive officer.	Name of Senior Executive Officer  Title of Senior Executive Officer								
specified do hereby declare Liabilities (including the suppo has been prepared in conform	uivalent) of the branch or agency that this Report of Assets and orting schedules and supplement) nance with the instructions issued tutions Examination Council and wledge and belief.	attest the correctness of this Report of Assets and Liabilities (including the supporting schedules and supplement) and declare that it has been examined by us, and to the best of our knowledge and belief, has been prepared in conformance with the instructions issued by the Federal Financial Institutions Examination Council and is true and correct.								
Signature of Chief Financial Officer (or I	Equivalent)	Signature of Senior Executive Officer								

Return original and 2 copies to the Federal Reserve Bank in whose district the branch or agency is located. FDIC-insured branches should file one copy with the appropriate FDIC Regional Office (Supervision).

Public reporting burden associated with the FFIEC 002 is estimated to average 25.43 hours per response including time to gather and maintain data in the required form and to review instructions and complete the information collection. A Federal agency may not conduct or sponsor, and an organization (or a person) is not required to respond to a collection of information, unless it displays a currently valid OMB control number. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551 and to Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

## Schedule L—Derivatives and Off-Balance-Sheet Items

NOTE: Exclude all transactions with related depository institutions.

	Brancl	Reporting n or Agency ding Its IBF									
D	ollar Amounts ir	n Thousands	RCFD								
Commitments to make or purchase loans			3423	37356623	1.						
2. Spot foreign exchange contracts			8765	2424102	2.						
3. Standby letters of credit:	· · · · · · · · · · · · · · · · · · ·										
a. Total	3375	47938516	3.a.								
(1) To U.S. addressees (domicile)	3376	43801474	3.a.(1)								
(2) To non-U.S. addressees (domicile)	3377	4137042	3.a.(2)								
b. Amount of total standby letters of credit in item 3.a conveyed to other			3378	6182182	3.b.						
4. Commercial and similar letters of credit		•	3411	1935891	4.						
5. Not applicable.											
	(Col	umn A)	(Co								
6. Credit derivatives:	Gua	arantor	Ве	neficiary							
a. Notional amounts:	RCFD		RCFD								
(1) Credit default swaps	C968	552000	C969	2114170	6.a.(1)						
(2) Total return swaps		0	C971	0	6.a.(2)						
(3) Credit options	C972	0	C973	0	6.a.(3)						
(4) Other credit derivatives	C974	838240	C975	38240	6.a.(4)						
b. Gross fair values:					` ,						
(1) Gross positive fair value	C219	24450	C221	8057	6.b.(1)						
(2) Gross negative fair value	C220	325	C222	29870	6.b.(2)						
					` ,						
7. All other off-balance-sheet contingent liabilities greater than or equal	of	RCFD									
total claims on nonrelated parties as reported on Schedule RAL, item		5602	1471287	7.							
List below each component of this item greater than or equal to 1 pe	rcent of total cla	ims on									
nonrelated parties as reported on Schedule RAL, item 1.i:	RCFD										
a. TEXT 5598	5598	0			7.a.						
b. TEXT Standby bond purchase agreement.	5600	1471287			7.b.						
C. TEXT 5601	5601	0			7.c.						
8. All other off-balance-sheet contingent claims (assets) greater than or	egual to 1/2 pe	rcent									
of total claims on nonrelated parties as reported on Schedule RAL, it	5603	. 0	8.								
List below each component of this item greater than or equal to 1 percent of total claims on											
nonrelated parties as reported on Schedule RAL, item 1.i:	RCFD	1 1									
2 TEXT	5604	0			8.a.						
h TEXT	5605	+ + 0			8.b.						
C. TEXT 5606	5606	+ + 0			8.c.						
5. [ 56/6 ]	0000				0.6.						

## Schedule L—Continued

NOTE: Exclude all transactions with related depository institutions.

D	ollar Amounts in Thousands Derivatives Position	(Column A) Interest Rate Contracts			(Column B) Foreign Exchange Contracts <sup>2</sup>			(Column C) Equity Derivative Contracts			(Column D) Commodity and Other Contracts						
	Indicators <sup>1</sup>	RCFD	Conti	4013	RCFD	Contre	1013		RCFD	00111	lacis		RCFD		Jillacis		
	9. Gross amounts (e.g.,		1														
	notional amounts):																
	a. Futures contracts	8693		63782000	8694			0	8695			0	8696			0	9.a.
	b. Forward contracts	8697		865625	8698		1703	30090	8699			. 0	8700			0	9.b.
	c. Exchange-traded																
	option contracts:																
	(1) Written options	8701		325000				0	8703			0	8704			0	9.c.(1)
	(2) Purchased options	8705		325000	8706			0	8707			. 0	8708			0	9.c.(2)
	d. Over-the-counter																
	option contracts:		1									•					
	(1) Written options	8709		4285711	8710			8137	8711			0	8712		16363		9.d.(1)
	(2) Purchased options	8713		3691026	_			13278	8715			0	8716			0	9.d.(2)
	e. Swaps	3450		192412249	3826		4887	6173	8719			. 0	8720			0	9.e.
10	). Total gross notional																
	amount of derivative		- 1	Г													
	contracts held for trading	A126		265686611	A127		6978	37678	8723			0	8724		16363	3143	10.
11	. Total gross notional																
	amount of derivative																
	contracts held for pur-	0705			0700				0707				0700		_		4.4
	poses other than trading	8725	- 1	0	8726			0	8727			. 0	8728			0	11.
12	2. Gross fair values of																
	derivative contracts:																
	a. Contracts held for																
	trading:																
	(1) Gross positive fair value	8733		4425887	8734		167	4129	8735		•	0	8736		_	0	12.a.(1)
	(2) Gross negative fair	0733	-	4423007	0734	-	107	1127	0733		_		0730				12.a.(1)
	value	8737	,	4403331	8738		193	9270	8739			. 0	8740		•	21	12.a.(2)
	b. Contracts held for	0,0,1	<u> </u>	1100001	0700		170	77270	0700				0740			21	12.a.(2)
	purposes other																
	than trading:																
	(1) Gross positive																
	fair value	8741		. 0	8742			0	8743			0	8744			0	12.b.(1)
	(2) Gross negative			,							•	•					12.0.(1)
	fair value	8745		. 0	8746			0	8747			0	8748			0	12.b.(2)
						L		1					I				

<sup>1.</sup> For each column, sum of items 9.a through 9.e must equal sum of items 10 and 11.

<sup>2.</sup> Spot foreign exchange is reported in Schedule L, item 2.